

Debtor

Case number

This form should not be used to make a claim for money against the Debtor. Instead use Official Form 410 Proof of Claim. This form should be used to assert an equity security interest in the Debtor. An equity security is defined in the Bankruptcy Code, 11. United States Code § 101, et seq. Equity securities means (A) share in a corporation, whether or not transferable or denominated "stock", or similar security; (B) interest of a limited partner in a limited partnership; or (C) warrant or right, other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subparagraph (A) or (B) of this paragraph.

Part 1: Identify the Interest

1. **Who is the current equity interest holder?**

Name of the current equity interest holder _____

Other names the interest holder used with the debtor _____

2. **Has this interest been acquired from someone else?**

No

Yes. From whom? _____

3. **Where should notices and payments to the interest holder be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the interest holder be sent?

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact email _____

Where should payments to the interest holder be sent?

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact email _____

4. **Does this interest amend one already filed?**

No

Yes. Claim number on court claims registry (if known) _____

Filed on _____

MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of interest for this interest?**

No

Yes. Who made the earlier filing? _____

Part 2: Give Information About the **Interest** as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Certificate number(s): _____.

7. How much is the interest?
 Percentage (%): _____.
 Units/Shares: _____.

8. What is the basis of the interest? Examples: Share certificates, partnership agreement, company agreement, stock purchase agreement.
Attach redacted copies of any documents supporting the claim pursuant to Bankruptcy Rules 3001(c) and 9037.
Limit disclosing information that is entitled to privacy.

Part 3: Sign Below

The person completing this proof of interest must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the interest holder.
- I am the interest holder's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I have examined the information in this *Proof of Interest* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____

MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

DISCLAIMER: The information on this form is not intended to and shall not be used as legal advice or solicitation for legal services. You use the content and information on this form at your own risk and of your own volition, recognizing that no legal services are being provided herein.